

Technical Analyzer

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Intraday

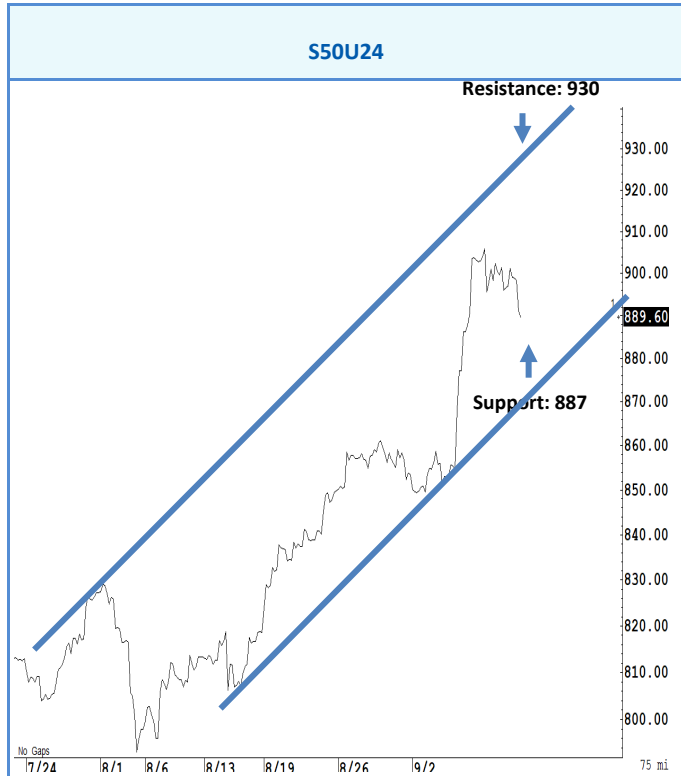
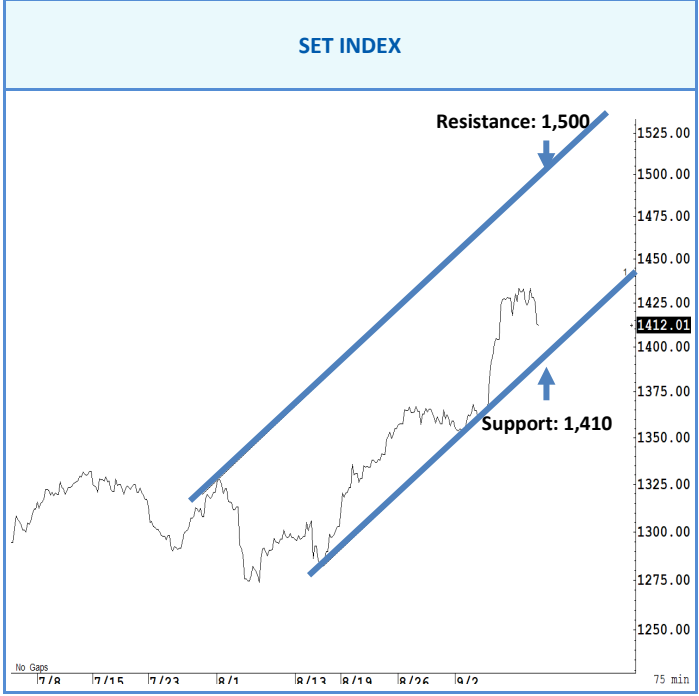
ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้ามีทั้งบวกและลบ โดยเฉพาะตลาดหุ้นญี่ปุ่นที่ปรับตัวลงแรงกว่า 1.5% จากค่าเงินเยนที่แข็งค่าขึ้นต่อเนื่อง ทำจุดต่ำใหม่นับตั้งแต่เดือนม.ค. ในเช้าวันนี้ หลังการกล่าวสุนทรพจน์ของนายจุนโกะ นาคาฮาระผู้กำหนดนโยบายการเงินของธนาคารกลางญี่ปุ่น (บีโอเจ) ซึ่งกล่าวในวันนี้ว่า บีโอเจจะยังคงปรับขึ้นอัตราดอกเบี้ยต่อไป หากเงินเฟ้อญี่ปุ่นปรับตัวตามคาด ทั้งนี้บีโอเจได้ปรับขึ้นเป้าหมายอัตราดอกเบี้ยนโยบายระยะสั้นขึ้นเป็น 0.25% ในเดือนก.ค. ที่ผ่านมา เรายกเงินเยนแข็งค่าขึ้นจะเร่งให้ธุรกรรม Yen carry trade จะเร่งการเข้าซื้อเงินเยนในอัตราที่เร่งขึ้น นอกจากนี้การส่งสัญญาณปรับลดอัตราดอกเบี้ยของเฟดจะเป็นปัจจัยที่เร่งให้เงินดอลลาร์อ่อนค่าลงไปอีก ซึ่งเรามองว่าจะส่งผลดีต่อ fund flow ที่จะไหลออกจากตลาดหุ้นในฝั่งเอเชียเหนือมายังตลาดหุ้นในอาเซียน 5 ประเทศ

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แกว่งในแดนลบ จากแรงขายหุ้นกลุ่มพลังงาน โรงกลั่นที่ปรับตัวลงตามราคาน้ำมันดิบ หลังกลุ่มโอเปกปรับลดคาดการณ์อุปสงค์น้ำมันในปีหน้าและปีหน้าลง รวมถึงแรงขายทำกำไรในกลุ่มค้าปลีก ปูนใหญ่

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,410 จุด แนะนำ ซื้อเพื่อหวังผลซื้อดีดกลับแถว ๆ 1,430 จุด หุ้นที่แนะนำ BA, BAREIT



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 887 จุด ยังคาดว่าจะแกว่งกลับขึ้นไปแถว ๆ 903 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 887-903 จุด รับรู้กำไร

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- Buy:** Share price may exceed 10% over the next 12 months
- Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
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